

LINCOLN TAX PROFESSIONALS, LLC
 (301) 371-5104 FAX (888) 897-4080
OFFICE@LINCOLNTAX.COM

TAXPAYER'S NAME: _____
 EMAIL ADDRESS: _____
 BEST PHONE #: _____ TAX YEAR: _____

MULTI-OWNER RENTAL PROPERTY WORKSHEET

PROPERTY LOCATION / NAME (Street/City/State) _____

CATEGORY	JOINT AMOUNT	PAID OUT OF POCKET BY OWNER 1 ONLY	PAID OUT OF POCKET BY OWNER 2 ONLY	TOTAL OWNER 1	TOTAL OWNER 2
INCOME					
(Don't include security deposits in income until the tenant leaves, then include the deposit retained)					
ADVERTISING					
CLEANING/MOWING/SNOW REMOVAL					
INSURANCE - (home owners, renters, umbrella)					
LEGAL PROFESSIONAL FEES					
TAX PREP					
COMMISSION/MANAGEMENT FEE					
MORTGAGE INT @ _____					
MORTGAGE INT @ _____					
MORTGAGE PREMIUM INS					
CREDIT CARD INT					
OTHER INTEREST					
REAL ESTATE TAXES					
REPAIRS AND MAINTENANCE					
SUPPLIES					
CONDO FEES / HOA					
MILEAGE TO DO REPAIRS, OVERSEE & SHOW		mi	mi	mi	mi
UTILITIES (ELEC, GAS WATER, TRASH, ETC)					
OFFICE SUPPLIES / POSTAGE					
GIFTS TO TENANTS (LIMIT \$25 / TENANT/ YEAR)					
OTHER EXP _____					
OTHER EXP _____					
OTHER EXP _____					

If you travel away from home overnight to oversee property please provide a list of dates you were gone, and travel expenses.

If you made any improvements to the property, (new bathroom, new stove, new windows, etc) please list. Be sure you include related mileage above.